

**STEVEN J. WALTRIP, M.D.**  
A Medical Corporation

PATIENT INFORMATION: (Please Print in black ink ONLY)

Name: \_\_\_\_\_  
Date of Birth: \_\_\_\_\_ Sex: Male Female Marital Status: M/S/D/W  
Driver's License #: \_\_\_\_\_ S.S.# \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Home Phone: \_\_\_\_\_ Work/Cell: \_\_\_\_\_  
Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_  
Spouse's Name: \_\_\_\_\_ Work#: \_\_\_\_\_  
Referred By: \_\_\_\_\_

IN CASE OF EMERGENCY:

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_  
Phone: \_\_\_\_\_

PERSON FINANCIALLY RESPONSIBLE: ( Fill out only if different from patient)

Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Home Phone: \_\_\_\_\_ Work#: \_\_\_\_\_  
Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_  
Driver's License #: \_\_\_\_\_ S.S. #: \_\_\_\_\_

INSURANCE INFORMATION:

Primary Insurance Company: \_\_\_\_\_ Phone#: \_\_\_\_\_  
Policy Holder: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_  
Policy #: \_\_\_\_\_ Group#: \_\_\_\_\_

Secondary Insurance Company: \_\_\_\_\_ Phone#: \_\_\_\_\_  
Policy Holder: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_  
Policy #: \_\_\_\_\_ Group#: \_\_\_\_\_

WORKER'S COMPENSATION INFORMATION:

Insurance Company: \_\_\_\_\_ Claim#: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Adjuster: \_\_\_\_\_ Phone: \_\_\_\_\_  
Fax#: \_\_\_\_\_

I certify that the information provided is true and accurate to the best of my knowledge.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

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**ASSIGNMENT OF BENEFITS**

I hereby authorize and request my insurance company to pay directly to the Doctor the amount due on my claim for services rendered to me or my dependent. I further agree that should the amount be insufficient to cover the entire medical expense, I will be responsible for payment of the difference; and if the nature of the disability be such that it is not covered by the insurance policy, I will be responsible to the Doctor for payment of the entire bill.

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Patient Signature

Date

I authorize the release of any medical information to my insurance carrier as requested. I permit a copy of this authorization to be used in place of the original.

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Patient Signature

Date

**Medicare Patients Only:**

I authorize any holder of medical or other information about me to release to the Social Security Administration and Health Care Financing Administration or its intermediaries or carriers any information needed for this or a related Medicare claim. I permit a copy of this authorization to be used in place of the original and request payment of medical insurance benefits either to myself or to the party who accepts assignment. I understand it is mandatory to notify the healthcare provider of any other party who may be responsible for paying for my treatment (Section 1128b of the Social Security Act and 31 U.S.C. 3801-3812 provides penalties for withholding information.) Regulations pertaining to Medicare Assignment of benefits also apply.

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Medicare Recipient Signature

Date

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**CANCELLATION POLICY**

Due to the demand of our business and in fairness to other patients, we find it necessary to require a minimum of **24 hour** notice during our business hours of 8 a.m. to 5 p.m. for cancellation and/or re-scheduling of your appointment.

All appointments not canceled 24 hours in advance will be charged **\$75.00**.

Thank you for your cooperation.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

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465 North Roxbury Drive, Suite 750  
Beverly Hills, Ca 90210  
Telephone: 310.860.3434 Facsimile: 310.860.3456

Steven J. Waltrip, M.D.  
A Medical Coporation

MEDICAL HISTORY

Name: \_\_\_\_\_ Date: \_\_\_\_\_ Age: \_\_\_\_\_

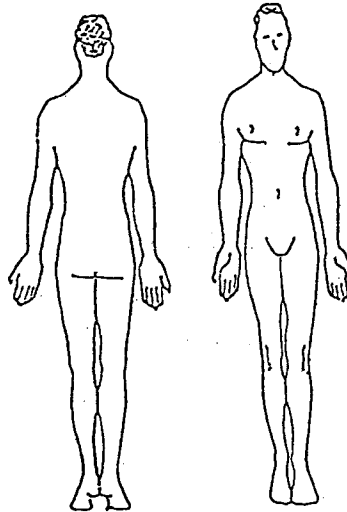
Referred By: \_\_\_\_\_ Occupation: \_\_\_\_\_

INTERNIST: \_\_\_\_\_

1. DO YOU HAVE ANY ALLERGIES TO MEDICATION?

2. MARK THE AREAS ON YOUR BODY WHERE YOU FEEL PAIN/NUMBNESS/OR  
TINGLING: 0% BEING LESS AND 100% BEING GREATER

NECK/BACK \_\_\_\_\_%



ARM/LEG \_\_\_\_\_%

3. DATE OF ONSET \_\_\_\_\_

ARE YOU GETTING:      WORSE      BETTER      STABLE

4. PLEASE DESCRIBE ALL PRESENT

PAIN: \_\_\_\_\_

BODY PARTS AFFECTED: \_\_\_\_\_

TYPE OF PAIN: \_\_\_\_\_

PAIN RADIATION (DESCRIBE): \_\_\_\_\_

5. PAIN RATING: PLEASE CIRCLE THE DEGREE OF PAIN YOU ARE CURRENTLY  
EXPERIENCING:

0                      1                      2                      3  
NO PAIN              MILD                      MODERATE              SEVERE

6. DO YOU HAVE ANY PAIN NUMBNESS OR TINGLING IN YOUR ARM/LEG?

7. WHAT POSITION AND/OR MEDICATION RELIEVES YOUR PAIN?

8. DESCRIBE YOUR INJURY & HOW YOUR SYMPTOMS BEGAN IN DETAIL:

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9. REPORT ANY PREVIOUS INJURIES:

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10. HAVE YOU HAD ANY PRIOR SURGERY IN THE AFFECTED AREA?

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11. ARE YOU PRESENTLY WORKING:

FULL TIME\_\_\_ PART TIME\_\_\_ NOT WORKING\_\_\_ TOTAL DISABILITY\_\_\_ PARTIAL  
DISABILITY\_\_\_

12. IF YOU ARE ON TOTAL OR PARTIAL DISABILITY WHEN DID IT BEGIN?

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13. ANY WORK RESTRICTIONS OR MODIFICATION? PLEASE DESCRIBE:

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14. HAVE YOU HAD ANY TREATMENT/THERAPY OR TEST SUCH AS X-RAY, MRI,  
EPIDURAL, ETC. RELATED TO YOUR PROBLEM. IF SO PLEASE DESCRIBE.

TEST/STUDY:                      DATE:                      RESULT:

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15. HAVE YOU TRIED HOME TREATMENT OR MEDICATION?

PLEASE DESCRIBE:

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16. WHAT TREATMENT/S HAVE YOU RECEIVED?

PHYSICAL THERAPY    BRACING    HOME EXERCISES

CHIROPRACTIC    EPIDURALS    ACCUPUNCTURE

PILATES    SURGERY

17. HAVE YOU RECENTLY HAD ANY OF THE FOLLOWING  
(PLEASE CIRCLE ALL THAT APPLY)

FATIGUE    FAINTNG    MEMORY LOSS

DEPRESSION    STRESS    LOSS OF CONCENTRATION

HEARTBURN    DIFFICULTY VOIDING

(17. CONTINUED)

SHORTNESS OF BREATH      SLEEP DIFFICULTY

WEAKNESS      ITCHING      HEADACHES      NUMBNESS

TINGLING      NERVOUSNESS      NAUSEA      ULCERS

LOSS OF APPETITE/  
VOMITING      URINARY INCONTINENCE/  
BOWEL PROBLEMS

EARLY AWAKENING      FACIAL PAIN      HEARING DIFFICULTY

OTHER (PLEASE DESCRIBE) \_\_\_\_\_

18. IF YOU ARE FEMALE, ARE YOU PREGNANT? \_\_\_\_\_

19. PAST MEDICAL HISTORY, PLEASE CIRCLE ANY OF THE  
FOLLOWING:

URINARY PROBLEMS      HEART DISEASE

EAR, EYE, OR NOSE PROBLEMS      CIRCULATORY/CVA

RESPIRATORY PROBLEMS: ASTHMA/HAYFEVER      ARTHRITIS/GOUT

CANCER      HYPERTENSION      LIVER OR KIDNEY PROBLEMS

DIABETES, HYPOGLYCEMIA      DRUG ABUSE, ALCOHOLISM

GASTROINTESTINAL PROBLEM      DEPRESSION OR PSYCHOLOGICAL

20. PLEASE EXPLAIN ANY OF THE ABOVE \_\_\_\_\_

21. CURRENT MEDICAL STATUS:

ARE YOU CURRENTLY RECEIVING TREATMENT FOR ANY OTHER MEDICAL  
CONDITION? \_\_\_\_\_

22. MEDICATIONS: PLEASE LIST ANY & ALL MEDICATIONS YOU ARE CURRENTLY  
TAKING AND THE DAILY DOSAGE FOR EACH:

23. FAMILY HISTORY:

IS THERE A HISTORY OF SPINAL PROBLEMS IN YOUR FAMILY:

YES \_\_\_\_\_ NO \_\_\_\_\_

24. DO YOU SMOKE:      YES \_\_\_\_\_ NO \_\_\_\_\_

DO YOU DRINK ALCOHOL?      YES \_\_\_\_\_ NO \_\_\_\_\_

IF YES HOW OFTEN?